**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 14 June 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK GROUP LIMITED – “NGT1G”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 15 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGT1G

**Nominal Issued** R910,000,000

**Issue Price** 100%

**Coupon** 7.783% (3 Month JIBAR as at 09 June 2021 of 3.683% plus 410bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 11 March, 11 June, 11 September, 11 December

**Interest Payment Date(s)** 16 March, 16 June, 16 September, 16 December

**Last Day to Register** By 17:00 on10 March, 10 June, 10 September, 10 December

**Issue Date** 15 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 15 June 2021

**First Interest Payment Date** 16 September 2021

**Call / Step Up Date** 16 June 2026

**ISIN No.** ZAG000176835

**Additional Information “**Subordinated, Tier 1”

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NGT1G%20PricingSupplement1506.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 0102348705

Corporate Actions JSE +27 115207000